

Medicare Wellness Visit

Patient's Name:	D.O.B	_/	_/	Exam Date:	
Allergies to Meds:			_ PCP: _		
Past personal illnesses, injuries, operations or	diagnoses			Date	Hospitalized?
Tobacco use: YES □ NO □ (Smoke or cho		day? _			
Alcohol use: YES IND drinks per we	eek?				
Drug use: YES \Box NO \Box If yes, descri	be				
	ute (ie. Oral, pical, etc)	Dos		Frequen (ex. 1-2 time	cy es/day)
** Add additional page if further space for Medications	is needed**				

Physicians/practitioners you currently see

NAME	SPECIALTY	REASON



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Family History: particularly Parents, Grandparents, Siblings

Alcoholism	Cancer	High Cholesterol GERD						
🗆 Arthritis	Diabetes	□ Hypertension □ Stroke						
Heart Disease	□ Liver Disease	□ Kidney Disease □ Thyroid Disease						
Additional History/Notes	:							
How many times/week	fruits and vegetables do y do you exercise?	you have per day? Duration?	Type?					
Hearing loss screen	ble hearing the TV or rad	io when others don't?	🗆 YES 🗆 NO					
 Do you have to st 								
2. Do you have to st								
Function screen 1. Do you need help with preparing meals, transportation, shopping,								
taking your meds,	g? 🗆 YES 🗆 NO							
2. Do you live alone	🗆 YES 🗆 NO							
Fall screen								
1. Have you had an	□ YES □ NO							
2. Have you had mo	□ YES □ NO							
Home safety screen								
1. Does your home l	er? 🗆 YES 🗆 NO							
2. Does your home I	steps? YES NO							
3. Does your home l	bes your home LACK functioning smoke alarms?							
Advanced Care Planni	ing							
1. Do you have an A NOTES:	dvanced Directive (living	will)?	□ YES □ NO					
2. Are you ok with u	s discussing Advanced Ca	are Planning with you?	□ YES □ NO					